

CERTIFICATION PREPARATION FOR PLATFORM APP BUILDER

15 minutes

Introduction & Overview

- Introductions
- Overview of Exam Objectives

60 minutes

Module 1: Salesforce Fundamentals and Security

- Capabilities of the core CRM objects
- Overview of topics including Standard and Custom Objects, Boundaries of Declarative and Programmatic Customizations, and Extending Salesforce using the AppExchange
- Security and Sharing Solutions
- Overview of topics including the Sharing Model, Profiles, Permission Sets, Role Hierarchy, Sharing Rules, Manual Sharing, and Field-Level Security

75 minutes

Module 2: Data Modeling and Reporting

- Data Modeling and Management
- Overview of topics including Data Model, Relationship Types, Standard and Custom Fields, Field Types, Schema Builder, External Objects, and Importing and Exporting Data
- Reporting
- Overview of topics including Creating Reports, Report Types, Report Formats, Bucketing, and Cross-Filters

45 minutes

Module 3: User Interface and Mobile


- Customizing the User Interface Using Declarative Options
- Overview of topics including Page Layouts, Custom Buttons, Links, and Actions, Customizing Salesforce1, Quick Actions, Incorporating Lightning Components, and the Lightning Component Framework

75 minutes

Module 4: Business Logic and Process Automation

- Automating Approvals and Business Processes
- Overview of topics including Record Types, Formula Fields, Roll-Up Summary Fields, Validation Rules, Approval Processes, Workflow Rules, Visual Workflow, Types of Flow, and Process Builder





**SALESFORCE
CERTIFIED**
Platform App
Builder

DURATION

- 1 day

DELIVERY FORMAT

- Virtual Classroom

AUDIENCE

- Anyone planning to take the DEV402 certification exam

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30 minutes

Module 5: App Deployment

- Managing the Application Lifecycle
- Overview of topics including Milestones in the Application Lifecycle, Sandbox Types, Change Sets and Considerations, Deployment Tools, and Unmanaged Packages

60 minutes

Module 6: Practice Test

- Practice Test and Question Discussion

30 minutes

Module 7: Conclusion & Next Steps



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